

All fields are mandatory, unless otherwise indicated.

ID number _____

Applicant's details		
Title	Initials	Surname
First name		
Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female	
Date of Birth	ID number	
Are you a South African citizen? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Preferred branch		
Contact details		
Contact number	Country code	
Email address		
Preferred contact method	<input type="checkbox"/> Post <input type="checkbox"/> Email	
Residential address in South Africa (proof of address required)		
Address		
Suburb	City	Country
		Postal code
Postal address (if different from residential address)		
Suburb	City	Country
		Postal code
Address for letters and legal notices <input type="checkbox"/> Residential <input type="checkbox"/> Postal		
By signing next to the contact option below, I choose that all legal notices issued in terms of section 129 of the NCA under this Agreement should be delivered to me:		
(client signature)		or (client signature)
By hand		By registered mail
Address for statements <input type="checkbox"/> Residential <input type="checkbox"/> Postal <input type="checkbox"/> Email		
Next of kin	Next of kin's contact number	
Employment details		
Company name		
Site address		
Employee number	Employment start date	
Telephone number		
Information required for loan paid directly to the university (Amount required cannot exceed R120 000 for current year of study.)		
Category	Maximum limits allowed	Amount required
Tuition for current year	<R120 000	
Accommodation for current year	<R60 000 (Proof/Lease agreement required if private)	
Textbooks/Equipment for current year	R6 000 to R20 000: Proof/Invoice required <R6 000 No proof required	
Outstanding debt for current studies	R80 000 for every previous year of study	
Total		

Initials _____

Study details (ensure that study details are aligned with course criteria specified)

Name of institution

Field of study

Faculty

Qualification

Number of years required to complete

Your year of study

Career aspiration (preferred occupation)

Gross household income <R600 000 a year (supporting documentation must be attached)

Applicant's declarations

- 1 I am not insolvent or under debt review (current or applied for), administration or sequestration.
- 2 Standard Bank can collect and process my personal information from external and public sources, where lawful and reasonable, for credit, fraud prevention, identification and compliance purposes and in respect of address and income.
- 3 Standard Bank can use my personal information to create a personalised experience and to assess my application for products and services.
- 4 I am legally competent to sign a credit agreement.
- 5 As far as I know, these details are true and correct, and I have not withheld any extra information that could affect the Bank's decision.

I give consent for Standard Bank to collect and process my personal information:

- a** for the purpose of analysing my interactions and creating personalised client communications, including operational notifications, based on my interactions during the application process.
- b** in order to be shared within the Group and/or with third-party service providers, including third parties who are not within the area where the product and services are provided.
- c** for use in countries that may not have the same data protection laws as the country where the products or services are provided (where possible, Standard Bank will ask the party receiving the information to agree to our privacy policies).
- d** for the purpose of identifying potential market trends in order to evaluate and improve the business offering (this includes improving existing products and services and developing new ones).
- e** from my educational institution so that the Bank may monitor my performance on a bi-annual basis and to determine when I've completed my studies.

Yes No

Banking details

Bank name

Branch code

Account type

Account number

Prominent Influential Persons (PIPs)

Prominent Influential Persons (PIPs) are individuals entrusted with prominent public functions either domestically or by a foreign country. Examples are heads of state or heads of governments, important political party officials, military officials or senior executives of state-owned corporations. This term also includes immediate family members and close associates.

Are you a PIP, e.g. a public official in a position of authority?

 Yes No

Are you related to or associated with a PIP?

 Yes No

What is the nature of the relationship or association?

 Business partner Close associate Parent Sibling Son/Daughter Spouse/Partner

Please provide full name and surname of relative or associate: _____

Marketing consent**I give consent for Standard Bank to:**

- Communicate other companies' products, services and special offers to me. Yes No
If I respond positively to the communication, any such company may contact me.
- Contact me for research purposes. Yes No
- Market its products, services and special offers to me. Yes No
- Share my personal information within the Group for marketing purposes and for the Group to market its products, services and special offers to me. Yes No

As far as I know, the details provided on this form are true and correct, and I have not withheld any extra information that could affect the Bank's decision.

Initials and surname

ID number

Applicant's signature

Date (YYYY-MM-DD)